

Town of Linn Request for Proposals

Project Name: Insurance (Buildings, Personal Property, Inland Marine, Auto, General & Excess Liability, Public Officials and Management Liability, Workers' Compensation, Accident & Sickness) for the Town of Linn from December 31, 2021 – December 31, 2022)

Date of Issuance: September 27, 2021

Bids Due: Must be received by November 3, 2021 at 4:00 p.m.

Town Contact: Jim Hurley, Administrator-Treasurer
Town of Linn
P.O. Box 130
W3728 Franklin Walsh St.
admin@townoflinn.com
262-275-6300 ext. 12

The Town of Linn reserves the right to reject any and all bids, to accept any bid, and to waive formalities in awarding a contract that is deemed to be in the best interest of the Town

II. Proposal REQUIREMENTS

A. General Requirements

On-site inspections—Upon request, Town staff will be available to discuss their operations and conduct on-site inspections for interested vendors.

Vendor questions—Inquiries concerning the request for proposals and the subject of the request for proposals must be made to:

Jim Hurley, Administrator-Treasurer
Town of Linn
P.O. Box 130
W3728 Franklin Walsh St.
admin@townoflinn.com
262-275-6300 ext. 12

Insurance Company Ratings: *All coverage must be placed in a company with A. M. Best rating of “A” or better.*

Deviations from Specifications: All deviations from the specifications must be noted in detail by the bidder in writing at the time of submission of the formal bid. The absence of a written list of specification deviations at the time of submission of the bid will cause the bidders to be strictly accountable for furnishing coverages and services in full accordance with the specifications as written, and will be grounds for rejection upon delivery of any item(s) not fully meeting the specifications.

Specimen Policies: Every bid that is submitted must be accompanied by a complete set of current specimen policies and endorsements for every coverage form that is being proposed.

Award: Bids will be considered on the basis of all coverages combined. The insured prefers to deal with only one agent on their program. The insured reserves the right to accept or reject any bid, and to accept the bid deemed most advantageous as to coverage, services and premium.

Premium Summary Page: The premium summary page must be completed and submitted. Other information in support of the bid may be attached.

B. Submission of Proposals

The following material is required to be **received by November 3, 2021 at 4:00 p.m.** for a proposing vendor to be considered:

A copy of the proposal, clearly marked “Insurance Coverage 2022” on the outside of a sealed envelope, shall be addressed, mailed and delivered to the Administrator-Treasurer, Town of Linn, P.O. Box 130, W3728 Franklin Walsh St., Zenda, WI 53195.

The proposal must also be e-mailed complete with all attachments as PDF documents by the same deadline to: admin@townoflinn.com.

C. Proposal Preparation

If more than one vendor is used in preparing this proposal, each underwriting company must be listed, and the proposal specification information requested must be completed for each underwriting company.

D. Proposal Content

- Proposals shall include five (5) references with at least two Wisconsin municipal references including names and contact information.
- Vendors may submit additional information and data that they believe will be helpful to the municipality in evaluating their qualifications or those of their vendor.
- The premium shall be all-inclusive and detail each of the following categories:
 - Buildings
 - Personal Property
 - Inland Marine
 - Auto
 - Public Officials and Management Liability: includes cyber liability and privacy crisis management
 - General & Excess Liability
 - Workers' Compensation: vendor shall maintain Workers Compensation insurance at Wisconsin statutory limits.
 - Accident & Sickness

Additional information is available in Attachment C, 2022 Statement of Values.

Proposals shall separate general liability and workers' compensation for the Town of Linn Sanitary District. The District has one part-time treasurer / secretary position. The 2021 total annual budget is \$44,450.

E. Terms of Engagement

A one-year premium from December 31, 2021 to December 31, 2022. If you have a multiple-year premium lock, please offer that as an alternative.

F. Proposal Calendar

The following is a list of key RFP dates up to and including the date of the anticipated execution of the contract:

- Request for Proposals issued: September 27, 2021
- Questions from vendors regarding the RFP must be emailed to admin@townoflinn.com by: October 12, 2021
- Responses to vendors' questions will be posted on the Town website by October 19, 2021
- RFP deadline is November 3, 2021
- Anticipated selection of Vendor: November 8, 2021
- Contract execution date: December 13, 2021

III. RFP EVALUATION PROCESS

A. Review of Proposals

The Town Administrator-Treasurer will coordinate with the Town Board to review each proposal to ensure proper coverage and make a determination based on the premium. The total score will be determined by the following criteria:

- Price of Proposal
- Vendor Background and Experience
- Dedicated Team/Qualified Resources
- Value-Added Products
- Work with Municipalities of Similar Size to the Town of Linn

During the evaluation process, the Town reserves the right, where it may serve their best interest, to request additional information or clarifications from vendor, or to allow corrections of error or omissions.

The Town reserves the right to retain all proposals submitted and to use any ideas in a proposal regardless of whether or not that proposal is selected. Submission of a proposal indicates acceptance by the Selected Vendor of the conditions contained in this request for proposals, unless clearly and specifically noted in the proposal submitted and confirmed in the contract with the Town.

It is anticipated the selection of a vendor will be completed by November 8, 2021.

Following the notification of the vendor selected, it is expected a contract will be executed between the parties by December 13, 2021.

Questions concerning the RFP Document should be directed to Jim Hurley, Town Administrator-Treasurer at (262)275-6300 (ext. 12) or admin@townoflinn.com.

The Town of Linn will issue responses to inquiries and any other corrections or amendments it deems necessary in written addenda issued prior to the due date posted on the town's website under the bid information. Vendors should not rely on any representations, statements or explanations other than those made in this RFP or in any addendum to this RFP. Where there appears to be a conflict between the RFP and any addenda issued, the last addendum issued will prevail. **Vendors are advised to check the website for addenda before submitting their bids.**

IV. TOWN'S RIGHTS, TERMS AND CONDITIONS

A. Right of the Town to reject proposals

The Town of Linn reserves the right to reject any or all proposals, to waive irregularities, to solicit new proposals on the same RFP, and to accept a proposal considered to be in the best interest of the Town. Any such decision shall be considered final and not subject to review. Accepted proposals are subject to execution of a written contract between the proposer and the Town of Linn. All such contracts are contingent upon approval by the Town of Linn Town Board.

B. Applicable Law

Any lawsuits related to or arising out of disputes arising under or pertaining to this RFP or the contract shall be commenced and tried in the Circuit Court of Walworth County, Wisconsin, and the Town and successful Vendor shall submit to the jurisdiction of the Circuit Court for such lawsuits.

C. Equal Opportunity Employment/Affirmative Action

The Town of Linn is an Equal Opportunity/Affirmative Action Employer. In the event the Selected Vendor is in noncompliance with any provision of this Equal Employment Opportunity Clause, the Wisconsin Fair Employment Practice Act, or the Fair Employment Practices Commission's Rules and Regulations for Public contracts, the Selected Vendor may be declared not responsible and therefore ineligible for future contracts or subcontracts with the Town, and the contract may be canceled or avoided in whole, or in part, and such other sanctions or penalties may be imposed or remedies invoked as provided by statute or regulation.

D. Nondiscrimination

In connection with the performance of work under the contract, the Selected Vendor agrees not to discriminate against any employee or application for employment because of age, race, religion, color, marital status, sexual orientation, sex, disability, national origin or ancestry. This provision must be included in all subcontracts.

E. Indemnification and Defense of Suits

The Selected Vendor and any responder to this RFP agree to indemnify, hold harmless, and defend the Town, its officers, agents and employees from any and all liability including claims, demands, damages, actions or causes of action, together with any losses, costs, or expense, including attorney fees, where such liability is founded upon or grows out of the acts, errors, or omissions of the Selected Vendor or responder to this RFP, its employees, agents or subcontractors.

F. Termination of Contract for Cause

If through any cause, the Selected Vendor shall fail to fulfill in a timely and proper manner the obligations under the contract, or if the Selected Vendor shall violate any of the covenants, agreements or stipulations of this contract, the Town shall thereupon have the right to terminate the contract by giving written notice to the Selected Vendor specifying the effective date thereof, at least five days before the effective date of such termination. In such event, all finished or unfinished documents, data, studies, reports or other materials related to the services prepared by the Vendor under this contract shall, at the option of the Town, become the property of the Town of Linn.

Notwithstanding the above, the Selected Vendor shall not be relieved of liability to the Town for damages sustained by the Town by virtue of any breach of the contract by the Selected Vendor, and the Town may withhold any payments to the Vendor until such time as the exact amount of damages due to the Town from the Vendor is determined.

V. ATTACHMENT A –Insurance & Liability

I hereby certify that I am entitled to represent _____
(the Vendor), empowered to submit this proposal, and authorized to sign a contract with the Town of Linn.

Date: _____

Name: _____

Title: _____

For a full tier description please include attachments with your proposal

Type	Tier Description (if applicable)	2022 Rate
Property		
Crime		
Inland Marine		
Auto		
General Liability		
Public Officials & Management Liability		
Excess Liability		
Workers Compensation		
Accident & Sickness		
Linn Sanitary District		
Total Annual Premium		

VI. ATTACHMENT B - REFERENCES

Provide at least five customer references for similar policies, at least two must be from municipalities. Provide performance results.

1. Customer: _____
Address: _____
City, State, Zip: _____
Contact Person: _____
Telephone: _____
Email: _____
How Long: _____

2. Customer: _____
Address: _____
City, State, Zip: _____
Contact Person: _____
Telephone: _____
Email: _____
How Long: _____

3. Customer: _____
Address: _____
City, State, Zip: _____
Contact Person: _____
Telephone: _____
Email: _____
How Long: _____

4. Customer: _____

Address: _____

City, State, Zip: _____

Contact Person: _____

Telephone: _____

Email: _____

How Long: _____

5. Customer: _____

Address: _____

City, State, Zip: _____

Contact Person: _____

Telephone: _____

Email: _____

How Long: _____

VII. ATTACHMENT C – 2022 Statement of Values

2022 STATEMENT OF VALUES**Workers Compensation and Employers Liability Insurance**

Employer Liability Insurance	Total	
Bodily injury by accident (each incident)	\$	500,000.00
Bodily injury by disease (each employee)	\$	500,000.00
Bodily injury by disease (policy limit)	\$	500,000.00

Employees

	Total	
Full-Time		11
Part-Time		5
Seasonal/Temporary		5
Volunteers (Class 7709 Volunteer Fire/7710 Rescue Sq. Staff)		27
Public Officials		5
Town Population		2,405
Number of Employees who handle money		3

Payroll

7710 Volunteer Rescue Squad & Fire	78,910
7720 Police	548,371
8810 Clerical	143,000
9413 Municipal Operations	225,194

Schedule of Property Limits (\$5,000 deductible)

	Building Name	Real Property Limit	Personal Property Limit
N611 ZENDA RD, ZENDA, WI, 53195	Highway Complex (masonry, non-combustible)	\$ 1,047,303.00	\$ 82,613.00
N611 ZENDA RD, ZENDA, WI, 53195	Highway Building 1 (masonry, non-combustible)	\$ 380,293.00	\$ 37,998.00
N611 ZENDA RD, ZENDA, WI, 53195	Highway Building 2 (Wood Frame)	\$ 350,109.00	\$ 26,274.00
N1457 HILLSIDE RD, Lake Geneva, WI 53147	Fire Station (steel)	\$ 1,442,832.00	\$ 701,494.00
N1457 HILLSIDE RD, Lake Geneva, WI 53147	Storage Shed (steel)	\$ 88,418.00	\$ 61,767.00
W 3728 FRANKLIN WALSH ST, ZENDA, WI, 53195	Town Hall (masonry, non-combustible)	\$ 3,253,844.00	\$ 382,633.00
	Amount		
Schedule of Property Blanket Limits	\$ 7,855,578.00		
Schedule of Limits			
Loss of Income / Loss Sustained up to (per occurrence)	\$ 250,000.00		
Extra Expense / Loss Sustained up to (per occurrence)	\$ 250,000.00		

Property Coverage Extensions Limits**Amount**

Accounts Receivable	\$	50,000.00
Fine Arts (no certified appraisal, subject to \$1,500 per item)	\$	25,000.00
Fine Arts (with certified appraisal)	\$	50,000.00
In Transit or Off Premises	\$	100,000.00
Valuable Papers & Records	\$	50,000.00
Outdoor Property	\$	150,000.00
Trees, Shrubs, Plants, Lawns	\$	25,000.00
Software	\$	500,000.00

Flood (includes N611 Zenda Rd, N1457 Hillside Rd, and W3728 Franklin Walsh St)

	Amount	
Limit of Insurance - Each Occurrence	\$	4,400,000.00
Limit of Insurance - Annual Aggregate	\$	4,400,000.00
Deductible - Each Occurrence	\$	5,000.00

Earthquake Schedule of Included Premises (includes N611 Zenda Rd, N1457 Hillside Rd, and W3728 Franklin Walsh St)

Limit of Insurance - Each Occurrence	\$	4,400,000.00
Limit of Insurance - Annual Aggregate	\$	4,400,000.00
Deductible - Each Occurrence	\$	5,000.00

Crime	Limits of Insurance	Deductible Amount
Employee Theft (includes faithful performance)	\$10,000 per loss \$10,000 per Occurrence	\$500 per Loss
Forgery or Alteration	\$10,000 per Occurrence	\$500 per Occurrence
Inside the Premises - Theft of Money & Securities	\$10,000 per Occurrence	\$500 per Occurrence
Inside the Premises - Robbery/Safe Burglary	\$5,000 per Occurrence \$10,000 per Occurrence	\$500 per Occurrence
Outside the Premises	\$20,000 per Occurrence	\$500 per Occurrence
Computer and Funds Transfer Fraud	\$10,000 per Occurrence	\$500 per Occurrence
Money Orders	\$10,000 per Occurrence	\$500 per Occurrence
Fraudulent Impersonation	\$10,000 per Occurrence	\$500 per Occurrence

Inland Marine Coverage

	Limits	Deductibles
Blanket Tools and Equipment	\$25,566 (all items valued under \$10,000, replacement cost coverage)	\$ 1,000.00

Blanket Emergency Services Equipment	Guaranteed replacement coverage, no limit	\$	1,000.00	
	Replacement Cost			
Scheduled Equipment	Coverage	Deductible		Valuation
2001 BAUER COMPRESSOR	\$ 42,279.00	\$	1,000.00	Replacement Cost
2000 ZODIAC DIVE BOAT W/135 HP	\$ 37,520.00	\$	1,000.00	Replacement Cost
14 LAKE ASSAULT 32FT FIREBOAT	\$ 305,276.00	\$	1,000.00	Replacement Cost
2013 MERC 250HP MTR FOR FIREBT	\$ 14,294.00	\$	1,000.00	Replacement Cost
2014 MERC 250HP MTR FOR FIREBT	\$ 14,294.00	\$	1,000.00	Replacement Cost
2001 UNIMAC WASHER/EXTRACTOR	\$ 11,591.00	\$	1,000.00	Replacement Cost
1993 SWEEPSTER BROOM	\$ 11,649.00	\$	1,000.00	Replacement Cost
2006 BANDIT BRUSH CHIPPER	\$ 40,813.00	\$	1,000.00	Replacement Cost
2009 CAT BUCKET FOR LOADER	\$ 18,275.00	\$	1,000.00	Replacement Cost
2000 CASE ENDLOADER/TRACTOR/MO	\$ 42,151.00	\$	1,000.00	Replacement Cost
1998 CATERPILLAR LOADER	\$ 124,702.00	\$	1,000.00	Replacement Cost
2009 WAUSAU PLOW BLADE WING	\$ 71,603.00	\$	1,000.00	Replacement Cost
2005 JOHN DEERE TRACTOR MOWER	\$ 92,934.00	\$	1,000.00	Replacement Cost
2020 AUTEL ROBOTICS EVO II DUAL DRONE	\$ 25,000.00	\$	500.00	Replacement Cost
Rented or Borrowed Equipment Extension Limit	\$ 100,000.00			
Watercraft Extension Limit	\$ 25,000.00			

Auto

Coverage	Limits
Combined Single Limit for Bodily Injury & Property Damage (each accident)	\$ 1,000,000.00
Auto Medical Payments	\$ 10,000.00
Uninsured Motorists	\$ 1,000,000.00
Underinsured Motorists	\$ 1,000,000.00

Make	Model	Year	VIN	Actual Cash Value	Agreed Value	Physical Damage Comprehensive Deductible	Physical Damage Collision Deductible
Ford	F150		2018 1FTEW1EG2JKF07214	X		\$ 5,000.00	\$ 5,000.00
Ford	Explorer		2019 1FM5K8AR0KGA31475	X		\$ 5,000.00	\$ 5,000.00
Ford	Explorer		2021 1FM5K8AB3MGB21581	X		\$ 5,000.00	\$ 5,000.00
Ford	Explorer		2021 1FM5K8AB2MGA43665	X		\$ 5,000.00	\$ 5,000.00
Ford	Brush Vehicle		2004 1FDXX47594EC69448		\$ 45,000.00	\$ 5,000.00	\$ 5,000.00
Karavan	Trailer		2000 5KTBS21121F000385			Liability Only	Liability Only
Oshkosh	Dump Truck		1996 10T2C0BA0V1053848	X		\$ 5,000.00	\$ 5,000.00
International	Bucket Truck		1997 1HT5DAAN7VH461804	X		\$ 5,000.00	\$ 5,000.00
International	Int 7400 5-yard		2003 1HTWDADR24J082037	X		\$ 5,000.00	\$ 5,000.00
International	Durastar plow with dump truck		2009 1HTMNAAM79H107008	X		\$ 5,000.00	\$ 5,000.00

GMC	Pickup with dump bed / Chipper	2009 1GTHK79609E158979	X	\$ 5,000.00	\$ 5,000.00
IHC	Chassis / 5 Yd	2010 1HTWDAAR6AJ287666	X	\$ 5,000.00	\$ 5,000.00
Ford	F550	2017 1FDUF5HT6HDA07157	X	\$ 5,000.00	\$ 5,000.00
Spartan	3360	1991 4S7ET9D06NC004344		\$ 400,000.00	\$ 5,000.00
Peterbilt	Tanker	2000 1NP-AHB8X-8-1D536191		\$ 200,000.00	\$ 5,000.00
Peterbilt	Tanker	2001 1NP-ALBEX-1-2D568517		\$ 225,000.00	\$ 5,000.00
Spartan	Gladiator Pumper	2006 4S7AV2C916C053727		\$ 500,000.00	\$ 5,000.00
Pierce	Tanker	1986 1P9CA01D6GA040380		\$ 200,000.00	\$ 5,000.00
Ford	E-350, Ambulance	2010 1FDXE4FP7ADA16634		\$ 170,000.00	\$ 5,000.00
Ford	F-450	2011 1FT7W2BT2BEB33137	X	\$ 5,000.00	\$ 5,000.00
Spartan	Gladiator	2015 4S7AV2E91FC079693		\$ 278,575.00	\$ 5,000.00
Peterbilt		2020 2NP3HJ8X7LM652840		\$ 180,000.00	\$ 5,000.00
Ford	Explorer	2016 1FM5K8ARXGGC93575	X	\$ 5,000.00	\$ 5,000.00
Chevrolet	Equinox	2021 3GNAXUEV9MS156975	X	\$ 5,000.00	\$ 5,000.00
Shore Lander	Trailer	2015 1MDBAA835FA568115			Liability Only Liability Only

General Liability

Each Occurrence	\$ 1,000,000.00
Damage to Premises Rented to You	\$ 1,000,000.00
Medical Expense	\$ 10,000.00
Personal and Advertising Injury	\$ 1,000,000.00
General Aggregate	\$ 3,000,000.00
Products - Completed Operations Aggregate	\$ 3,000,000.00
Deductible	\$ -
Aircraft Liability & Professional Health Care Liability	Medical malpractice

Limits of Insurance

Law Enforcement Activity Liability (6 full-time, 3 part-time officers)

Each Law Enforcement Wrongful Act	\$ 1,000,000.00
Aggregate	\$ 3,000,000.00
Deductible	\$ -

Limits

Public Officials and Management Liability

Coverage A (Each Wrongful Act or Offense)	\$ 1,000,000.00
Coverage B (Each Action)	\$ 50,000.00
Aggregate Limit (Coverage A & B combined)	\$ 3,000,000.00
Coverage A Deductible	\$ -
Retroactive Date (Additional retroactive dates may apply. Refer to policy for details)	None

Limits

Cyber Liability

Each Event Limit	\$ 1,000,000.00
Retroactive Date	None

Limits

Privacy Crisis Management Expense

Each Event Limit	\$ 50,000.00
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Retroactive Date		None
Deductible	\$	-

Cyber Extortion Expense

Each Event Limit (Each Threat)	\$	20,000.00
Retroactive Date	\$	-

Privacy Crisis Management Expense and Cyber Extortion Expense

Aggregate Limit	\$	50,000.00
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Excess Liability (with exception of aircraft exposure)

	Limits	
Each Occurrence	\$	5,000,000.00
General Aggregate	\$	10,000,000.00

Accident & Sickness Coverage *No age limits or pre-existing condition exclusions

Accidental Death	\$	75,000.00
Illness Loss of Life	\$	75,000.00
Dependent Benefit	\$	30,000.00
Spousal Support Benefit	\$	15,000.00
Lump Sum Living		
Injury Permanent Impairment	\$	75,000.00
Heart Permanent Impairment	\$	75,000.00
Illness Permanent Impairment	\$	75,000.00
Weekly Income Benefits * No Age Limitations or Pre-existing conditions apply		
Total Disability Weekly Income (first 28 days)	\$	1,000.00
Total Disability Weekly Maximum (after 28 days)	\$	1,000.00
Occupational Retraining Benefit	\$	20,000.00
Medical Expense Benefit	\$	50,000.00
Post-Traumatic Stress Disorder	\$	25,000.00
Family Expense Benefit per day of hospitalization	\$	100.00
Extra Expense Coverage	\$	12,000.00

Schedule of Exposure

Streets and Roads		67 miles
Boat Docks or Marina	\$	70,000.00
Boat Launches / Beach Areas		2
Meetings, Convention, or Rental Halls (per month)		10
Total Fire/rescue calls (non-medical)		144
Emergency medical		160



List of Claims for: TOWN OF LINN
 Customer Number: 620294
 Evaluation Date: 2021-09-27

Policy Term		Policy Number		Insured Name				
2015-12-31 to 2016-12-31		WC 3630706		TOWN OF LINN				
Claim Number	Accident Date	Claimant	Actual Paid	Unpaid Reserve	Net Loss	Salvage/ Subrogation	Deductible	Gross Loss
19-4-A-14052-01- / 625565		2016-11-25	\$0.00	\$0.00	\$0.00	\$461.81	\$0.00	\$461.81
		LEFT LITTLE FINGER. CLAIMANT WAS ATTEMPTING TO HANDCUFF A SUBJECT WHEN CLAIMANT'S FINGER WAS FRACTURED						
19-4-A-13859-01- / 615854	2016-04-16		\$2,108.16	\$0.00	\$2,108.16	\$0.00	\$0.00	\$2,108.16
		HEAT EXHAUSTION.						
Totals:			\$2,108.16	\$0.00	\$2,108.16	\$461.81	\$0.00	\$2,569.97

* Deductible applied to loss payment





List of Claims for: TOWN OF LINN

Customer Number: 620294

Evaluation Date: 2021-09-27

Policy Term		Policy Number		Insured Name				
2016-12-31 to 2017-12-31		WC 3646939		TOWN OF LINN				
Claim Number	Accident Date	Claimant	Actual Paid	Unpaid Reserve	Net Loss	Salvage/ Subrogation	Deductible	Gross Loss
19-4-A-14780-01- / 657299		2017-08-12	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		MULTIPLE BURNS. CLAIMANT WAS LIGHTING CORN ROASTERS WHEN A PROPANE FLASH BURNED HIM						
19-4-A-14244-01- / 634923	2017-07-04		\$626.05	\$0.00	\$626.05	\$0.00	\$0.00	\$626.05
		RIGHT WRIST. CLAIMANT WAS PICKING UP TRAFFIC CONES WHEN HE TRIPPED AND FELL CAUSING PAIN IN HIS WRIST						
Totals:			\$626.05	\$0.00	\$626.05	\$0.00	\$0.00	\$626.05

* Deductible applied to loss payment





List of Claims for: TOWN OF LINN

Customer Number: 620294

Evaluation Date: 2021-09-27

Policy Term		Policy Number		Insured Name				
2017-12-31 to 2018-12-31		WC 3661627		TOWN OF LINN				
Claim Number	Accident Date	Claimant	Actual Paid	Unpaid Reserve	Net Loss	Salvage/ Subrogation	Deductible	Gross Loss
19-4-A-14525-01- / 648803	2018-12-12		\$1,042.00	\$0.00	\$1,042.00	\$0.00	\$0.00	\$1,042.00
		LEFT KNEE. CLAIMANT ALLEGES LEFT KNEE PAIN AFTER GETTING OUT OF A TRUCK						
19-4-A-14448-01- / 645185	2018-08-11		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		CLAIMANT ALLEGES HERNIA AFTER MOVING, LOADING, AND CARRYING PIGS FOR PIG ROAST						
19-4-A-14392-01- / 642993	2018-06-14		\$2,346.00	\$7,854.00	\$10,200.00	\$75,718.24	\$0.00	\$85,918.24
		MULTIPLE BODY. CLAIMANT WAS RESPONDING TO A CALL WHEN HE WAS INVOLVED IN A MOTOR VEHICLE ACCIDENT						
Totals:			\$3,388.00	\$7,854.00	\$11,242.00	\$75,718.24	\$0.00	\$86,960.24

* Deductible applied to loss payment



Policy Term		Policy Number		Insured Name				
2018-12-31 to 2019-12-31		WC 3675777		TOWN OF LINN				
Claim Number	Accident Date	Claimant	Actual Paid	Unpaid Reserve	Net Loss	Salvage/ Subrogation	Deductible	Gross Loss
19-4-A-14815-01- / 658767	2019-11-15		\$34,942.87	\$63,657.13	\$98,600.00	\$0.00	\$0.00	\$98,600.00
		LEFT KNEE. CLAIMANT WAS GETTING OUT OF HIS TRUCK WHEN HE FELT A POP IN HIS KNEE						
19-4-A-14618-01- / 651689	2019-03-23		\$770.53	\$0.00	\$770.53	\$0.00	\$0.00	\$770.53
		RIGHT KNEE. CLAIMANT WAS GETTING INTO AN AIRBOAT AFTER RESCUING AN ANIMAL ON ICE WHEN HE HYPER-EXTENDED HIS KNEE						
Totals:			\$35,713.40	\$63,657.13	\$99,370.53	\$0.00	\$0.00	\$99,370.53

* Deductible applied to loss payment



OLD REPUBLIC INSURANCE GROUP



List of Claims for: TOWN OF LINN

19

Customer Number: 620294

Evaluation Date: 2021-09-27

Policy Term	Policy Number	Insured Name
2019-12-31 to 2020-12-31	WC 3688801	TOWN OF LINN
NO CLAIMS REPORTED		

* Deductible applied to loss payment





List of Claims for: TOWN OF LINN
 Customer Number: 620294
 Evaluation Date: 2021-09-27

Policy Term		Policy Number		Insured Name				
2020-12-31 to 2021-12-31		WC 3701273		TOWN OF LINN				
Claim Number	Accident Date	Claimant	Actual Paid	Unpaid Reserve	Net Loss	Salvage/ Subrogation	Deductible	Gross Loss
19-4-A-15179-01- / 675836		2021-08-07	\$0.00	\$1,200.00	\$1,200.00	\$0.00	\$0.00	\$1,200.00
		RIGHT ANKLE. CLAIMANT WALKED AROUND A FIRE TRUCK AND SLIPPED ON THE WET FLOOR						
		Totals:	\$0.00	\$1,200.00	\$1,200.00	\$0.00	\$0.00	\$1,200.00

* Deductible applied to loss payment



Customer Detail Sorted By Policy & Coverage Type											PC-LE09-E	
Claims Valued as of Wednesday, September 22, 2021												
Policy Number	Coverage	Loss Date	Description of	Loss Reported	Claim Number	Closed Date	Loss Reserve	Expense Reserve	Paid Loses	Paid Expenses	Recoveries	Total Incurred
Effective Date	Loss Date	Description of	Accident/Loss	Date								
Expiration Date												
Carrier												
GPNUPF0027230-00 12/31/2020 12/31/2021 NUFIC	AUTO PHYSICAL DAMAGE	08/31/2021	09/10/2021	WIPF21090525		Open	1,295	0	0	0	0	1,295
	Glass damage to insured vehicle											
	ACCIDENT LOCATION: ZENDA, WI											
	AUTO: 2015 SPARTAN PUMPER TANKER (Class: 7909) VIN: 457AV2E91FC079693											
	MANAGEMENT LIABILITY	05/19/2020	04/13/2021	WIPF21040586		Open	25,000	0	0	0	0	25,000
	The Plaintiff filed suit against the Insured requesting the court commence condemnation proceedings and pay the Plaintiff for the property after the Insured completed work on part of the Plaintiff's property without their permission and consent.											
	ACCIDENT LOCATION: ZENDA, WI											
	01/04/2021 03/04/2021 WIPF21030296 Open 4,166 0 5,835 0 0 10,000 Claimant filed a Notice of Circumstance against the insured for insufficient notice for annual town meeting and disputing that the town administrator and treasurer positions could be combined. ACCIDENT LOCATION: ZENDA, WI											
GPNUPF0027230-00 Totals:							30,461	0	5,835	0	0	36,295
GPPAPF6053513-05 12/31/2015 12/31/2016 AAIC	AUTO LIABILITY	01/31/2016	02/04/2016	WIPF216020544		02/26/2016	0	0	2,621	211	0	2,832
	INSV VEH BACKED INTO CLMNT VEH											
	ACCIDENT LOCATION: ZENDA, WI											
	AUTO: 2013 CHEVY TAHOE LAW ENFORCEMENT (Class: 7911) VIN: 1GNSK2E06DR286985											
	AUTO PHYSICAL DAMAGE	01/31/2016	02/04/2016	WIPF216020544		02/05/2016	0	0	0	0	0	0
	INSV VEH BACKED INTO CLMNT VEH ACCIDENT LOCATION: ZENDA, WI											

Customer Detail Sorted By Policy & Coverage Type											PC-LE09-E	
Claims Valued as of Wednesday, September 22, 2021												
Policy Number	Coverage	Loss Date	Description of	Loss Reported	Claim Number	Closed Date	Loss Reserve	Expense Reserve	Paid Loses	Paid Expenses	Recoveries	Total Incurred
Effective Date	Loss Date		Accident/Loss	Date								
Expiration Date												
Carrier												
GPPAPF6053513-05 12/31/2015 12/31/2016 AAIC	AUTO: 2013 CHEVY TAHOE LAW ENFORCEMENT (Class: 7911)						VIN: 1GNSK2E06DR286985					
	PROPERTY											
	02/19/2016	02/19/2016		WIPF216021267	02/26/2016	0	0	11,500	0	0	0	11,500
	WIND CAUSED DAMAGE TO INSURED BUILDING											
	ACCIDENT LOCATION: ZENDA, WI PROPERTY BUILDING DESCRIPTION: N611 ZENDA RD - HIGHWAY SHOP											
GPPAPF6053513-05 Totals:							0	0	14,121	211	0	14,332
GPPAPF6053513-06 12/31/2016 12/31/2017 AAIC	AUTO LIABILITY											
	11/03/2017	11/15/2017		WIPF217110807	12/22/2017	0	0	0	0	0	0	0
	INSURED VEH RESPONDING THRU INTERSECTION WITH LIGHTS AND SIRENS AND WAS TRUCK BY CLMT VEH											
	ACCIDENT LOCATION: ZENDA, WI											
	AUTO: 2011 FORD F250 SERVICE PICKUP (Class: 01499)						VIN: 1FT7W2BT2BEB33137					
AUTO PHYSICAL DAMAGE												
11/03/2017	11/15/2017		WIPF217110807	11/15/2017	0	0	0	0	0	0	0	0
INSURED VEH RESPONDING THRU INTERSECTION WITH LIGHTS AND SIRENS AND WAS TRUCK BY CLMT VEH												
ACCIDENT LOCATION: ZENDA, WI												
AUTO: 2011 FORD F250 SERVICE PICKUP (Class: 01499)						VIN: 1FT7W2BT2BEB33137						
GPPAPF6053513-06 Totals:							0	0	0	0	0	0
GPPAPF6053513-07 12/31/2017 12/31/2018 AAIC	AUTO PHYSICAL DAMAGE											
	04/05/2018	04/09/2018		WIPF218040706	04/10/2018	0	0	3,308	0	0	0	3,308
	INSURED VEHICLE STRUCK A DEER											
	ACCIDENT LOCATION: ZENDA, WI											
	AUTO: 2016 CHEVY TAHOE LAW ENFORCEMENT (Class: 7911)						VIN: 1GNSKFEC6GR114123 INSURED DRIVER: JON ALBRECHT					
GENERAL LIABILITY												
01/23/2018	06/19/2018		WIPF218061029	07/02/2018	0	0	0	0	0	0	0	0
CLAIMANT PROPERTY DAMAGED WHEN INSURED DRAIN PIPE BROKE												
ACCIDENT LOCATION: LAKE GENEVA, WI												
02/20/2018	05/16/2018		WIPF218050861	10/24/2018	0	0	25,091	4,784	0	0	29,875	

Customer Detail Sorted By Policy & Coverage Type											PC-LE09-E	
Claims Valued as of Wednesday, September 22, 2021												
Policy Number	Coverage	Loss Date	Description of Accident/Loss	Loss Reported Date	Claim Number	Closed Date	Loss Reserve	Expense Reserve	Paid Loses	Paid Expenses	Recoveries	Total Incurred
GPPAPF6053513-07 12/31/2017 12/31/2018 AAIC	CLAIMANT PROPERTY DAMAGED WHEN INSURED DRAIN PIPE BROKE											
	ACCIDENT LOCATION: LAKE GENEVA, WI											
	05/30/2018	06/19/2018	WIPF218061034	08/30/2018	0	0	0	0	0	0	0	0
	CLAIMANT PROPERTY DAMAGED WHEN INSURED DRAIN PIPE BROKE											
	ACCIDENT LOCATION: LAKE GENEVA, WI											
	06/11/2018	06/27/2018	WIPF218070090	07/12/2018	0	0	20,870	625	0	21,495		
WATER DAMAGE TO CLAIMANT PROPERTY												
ACCIDENT LOCATION: ZENDA, WI												
PORTABLE EQUIPMENT/INLAND MARINE												
07/09/2018	07/10/2018	WIPF18070467	08/27/2018	0	0	0	0	0	0	0	0	
Portable equipment damaged during training												
ACCIDENT LOCATION: ZENDA, WI												
GPPAPF6053513-07 Totals:							0	0	49,269	5,409	0	54,679
GPPAPF6053513-08 12/31/2018 12/31/2019 AAIC	GENERAL LIABILITY											
	07/31/2019	11/12/2019	WIPF19110472	10/12/2020	0	0	0	0	0	0	0	
	Claimant property damaged by insured excavation and dredging											
	ACCIDENT LOCATION: ZENDA, WI											
PROPERTY												
04/30/2019	05/22/2019	WIPF19050912	05/29/2019	0	0	779	0	0	779			
Insd property stolen												
ACCIDENT LOCATION: ZENDA, WI												
PROPERTY BUILDING DESCRIPTION: PROPERTY COVERAGES												
GPPAPF6053513-08 Totals:							0	0	779	0	0	779
GPPAPF6053513-09 12/31/2019 12/31/2020 AAIC	AUTO LIABILITY											
	12/31/2019	01/17/2020	WIPF20011514	02/19/2020	0	0	0	0	0	0	0	
	Insured vehicle responding slid into claimant property at scene											
ACCIDENT LOCATION: ZENDA, WI												
AUTO: 2006 SPARTAN GL PUMPER (Class: 7909)												
							VIN: 4S7AV2C916C053727	INSURED DRIVER: Jim Morris				

Customer Detail Sorted By Policy & Coverage Type											PC-LE09-E		
Claims Valued as of Wednesday, September 22, 2021													
Policy Number	Coverage	Loss Date	Description of	Loss Reported	Claim Number	Closed Date	Loss Reserve	Expense Reserve	Paid Loses	Paid Expenses	Recoveries	Total Incurred	
Effective Date	Loss Date		Accident/Loss	Date									
Expiration Date													
Carrier													
GPPAPF6053513-09 12/31/2019 12/31/2020 AAIC	AUTO PHYSICAL DAMAGE												
	12/31/2019	01/30/2020	WIPF20011514		02/17/2020		0	0	2,888	0	0	2,888	
	Insured vehicle responding slid into claimant property at scene												
	ACCIDENT LOCATION: ZENDA, WI												
	AUTO: 2006 SPARTAN GL PUMPER (Class: 7909) VIN: 4S7AV2C916C053727 INSURED DRIVER: Jim Morris												
	12/17/2020	01/04/2021	WIPF21010086		01/19/2021		0	0	0	0	0	0	0
	Insured vehicle struck a deer												
	ACCIDENT LOCATION: ZENDA, WI												
	AUTO: 2018 FORD F150 (Class: 01499) VIN: 1FTEW1EG2JKF07214 INSURED DRIVER: James Bushey												
	MANAGEMENT LIABILITY												
	06/29/2020	02/10/2021	WIPF21020681		Open		2,000	46,722	0	3,278	0	52,000	
	This is an action (Writ of Mandamus) to enforce the provision of 30.37 and 30.38 Wisconsin statutes which provide for the creation of a Harbor Commission and provides that such Harbor Commission have "exclusive control of the commercial aspects of the day to day operation of the harbor and public harbor facilities".												
	ACCIDENT LOCATION: ZENDA, WI												
PORTABLE EQUIPMENT/INLAND MARINE													
01/06/2020	02/17/2020	WIPF20020550		02/26/2020		0	0	371	0	0	0	371	
Fire damage													
ACCIDENT LOCATION: Lake Geneva, WI													
PROPERTY													
01/06/2020	02/17/2020	WIPF20020550		02/25/2020		0	0	18,390	0	(16,765)	0	1,625	
Fire damage													
ACCIDENT LOCATION: Lake Geneva, WI													
PROPERTY BUILDING DESCRIPTION: W 3728 FRANKLIN WALSH ST - TOWN HALL													
GPPAPF6053513-09 Totals:							2,000	46,722	21,649	3,278	(16,765)	56,884	
Grand Totals:							32,461	46,722	91,652	8,898	(16,765)	162,967	

AAIC American Alternative Insurance Corporation
 NUFIC National Union Fire Insurance Company of Pittsburgh, Pa.

Sorted By Policy Type											AS-LE03-E	
Claims Valued as of Monday, September 27, 2021												
Policy Type	Description of Accident/Loss	Effective Date	Expiration Date	Benefit Class	Disability	Medical	Permanent Impairment	Principal/Death	Expense/Other	Recoveries	Total	
Volunteer	VFP 4250-3987E-01	11/15/2016	11/15/2017									
	08/12/2017	0817AH0133		VOLUNTEER	Paid: 714	0	0	0	0	0	714	
	Nature of Injury: Burns				Reserve: 0	0	0	0	0	0	0	
	Lighting corn roasters- superficial burns to both arms, face and ears				Total Incurred: 714	0	0	0	0	0	714	
						714	0	0	0	0	0	714
						0	0	0	0	0	0	0
	VFP 4250-3987E-01 Totals:					714	0	0	0	0	0	714
	VFP 4250-3987E-02	11/15/2017	11/15/2018									
	08/11/2018	0918AH0008		VOLUNTEER	Paid: 4,523	0	0	0	0	0	4,523	
	Nature of Injury: Strain, Sprain, Torn Ligament				Reserve: 0	0	0	0	0	0	0	
loading hogs for the hog roast fundraiser - Hernia to the groin				Total Incurred: 4,523	0	0	0	0	0	4,523		
					4,523	0	0	0	0	0	4,523	
					0	0	0	0	0	0	0	
VFP 4250-3987E-02 Totals:					4,523	0	0	0	0	0	4,523	
					5,238	0	0	0	0	0	5,238	
					0	0	0	0	0	0	0	
Grand Totals:					5,238	0	0	0	0	0	5,238	

NOTE: This report contains proprietary and confidential information that should only be disclosed to internal associates, the agent of record or to the first name insured listed above unless approved by the Officer of the Company.



SEP 27 2021

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262-796-4540 Fax 262-796-4400 www.wcrb.org
P.O. Box 3080 Milwaukee, WI 53201-3080
Located at 20700 Swenson Drive - Suite 100, Waukesha, WI 53186

Wisconsin Compensation Rating Bureau

September 23, 2021

LINN TOWN OF
P O BOX 130
ZENDA, WI 53195

Combinable ID No: [REDACTED]
Coverage ID No: [REDACTED]
Employer Name: LINN TOWN OF
Carrier 10138 BITCO GENERAL INSURANCE CORP(2)

Rating Date:12/31/21 to 12/31/22

Policy: [REDACTED]

Your experience modification factor of 1.38 to be applied to your Worker's Compensation premiums effective 12/31/21 to 12/31/22 is now available to view/print from the URL provided below. You will also have access to an explanation of experience rating and how it affects your Worker's Compensation premium.

To access your experience modification worksheet and explanation of experience rating:

1. Go to wcrb.org
2. Select the FIND MY MOD link located in the orange EMPLOYER box.
3. Enter the following access code to view your Employer Rating Worksheet:

Access Code: [REDACTED]
Coverage ID: [REDACTED]

Your Worker's Compensation experience modification is based on the payroll and loss information supplied to us by your insurance carrier(s). We suggest that you review it carefully, and if you have any questions regarding your payroll or claim information please contact your insurance carrier or agent as soon as possible. If you have any questions regarding the calculation of the modification factor, you may also contact our office at (262) 796-4594.

This modification has been provided to the insurance carrier named below. Your carrier will apply the modification to your Worker's Compensation policy in accordance with the terms and conditions of your policy.

You are urged to print your modification worksheet from the URL provided as part of your Worker's Compensation insurance records. You may reproduce the Worksheet and provide it to whomever you choose. We will not give your worksheet to any unauthorized party without consent from you.

INSURANCE CARRIER

BITCO GENERAL INSURANCE CORP
3700 MARKET SQUARE CIRCLE
DAVENPORT, IA 52807